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东曜药业

TOT BIOPHARM International Company Limited

東曜藥業股份有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 1875)

DELAY IN DISPATCH OF CIRCULAR IN RESPECT OF CONNECTED TRANSACTIONS INVOLVING SUBSCRIPTION BY TWO INVESTORS FOR NEW SHARES TO BE ISSUED UNDER SPECIFIC MANDATE

Reference is made to the announcement of TOT BIOPHARM International Company Limited (the “**Company**”) dated 31 May 2022 in relation to the connected transactions involving the allotment and issue of the Subscription Shares to Centerlab and Vivo Suzhou Fund (the “**Announcement**”). Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

As set out in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Subscriptions and the allotment and issue of the Subscription Shares; (ii) a letter of opinion from the independent Board committee; (iii) a letter of advice from the independent financial adviser; and (iv) the notice of the Extraordinary General Meeting, was expected to be dispatched to the Shareholders on or before 22 June 2022.

As additional time is required for the Company and its advisers to prepare and finalize certain information to be included in the Circular, the Company now expects to dispatch the Circular to the Shareholders on or before 30 June 2022.

By order of the Board
TOT BIOPHARM International Company Limited
Dr. Liu, Jun
Chief Executive Officer and Executive Director

Hong Kong, 22 June 2022

As at the date of this announcement, the executive directors of the Company are Dr. Liu, Jun and Ms. Yeh-Huang, Chun-Ying; the non-executive directors of the Company are Mr. Fu, Shan and Mr. Qiu, Yu Min; and the independent non-executive directors of the Company are Ms. Hu, Lan, Mr. Chang, Hong-Jen and Dr. Wang, De Qian.