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东曜药业

TOT BIOPHARM International Company Limited

東曜藥業股份有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 1875)

CERTAIN UNAUDITED FINANCIAL INFORMATION FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2023

This announcement is made by TOT BIOPHARM International Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Pursuant to applicable disclosure requirements of the Taipei Exchange in Taiwan, Center Laboratories, Inc. (the Company’s substantial shareholder holding over 20% of the Company’s issued share capital, whose shares are listed on the Taipei Exchange in Taiwan) is required to disclose, on a date which is expected to be on or before 10 November 2023, certain unaudited consolidated financial information of the Group for the nine months ended 30 September 2023.

In order to facilitate timely dissemination of information to investors and potential investors in Hong Kong and Taiwan, the Company’s board of directors (the “**Board**”) would like to inform the Company’s shareholders and potential investors of the following unaudited consolidated financial information of the Group for the nine months ended 30 September 2023, which is extracted from the Group’s latest unaudited management accounts and other information currently available.

IMPORTANT

As mentioned above, the Group’s results for the nine months ended 30 September 2023 set out in this announcement are unaudited. The Group’s results of operations in the past have fluctuated and may in the future continue to fluctuate from one period to another period. Accordingly, the Group’s results of operations for any period should not be considered to be indicative of the results to be expected for any future period. Shareholders and potential investors of the Company are advised to exercise due care when dealing in the securities of the Company.

During the nine months ended 30 September 2023, the Group's revenue increased by 77% year-on-year to RMB541,982 thousand, mainly attributable to the substantial increase in sales of self-developed products and the rapid growth of CDMO/CMO business.

CONDENSED CONSOLIDATED BALANCE SHEET

	As at 30 September 2023 <i>RMB'000</i> (unaudited)	As at 31 December 2022 <i>RMB'000</i> (audited)
Current assets	633,649	676,797
Non-current assets	731,129	585,234
Current liabilities	(317,836)	(275,347)
Non-current liabilities	(354,539)	(271,245)
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Total net assets	692,403	715,439
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CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE LOSS

	For the period from 1 January 2023 to 30 September 2023 <i>RMB'000</i> (unaudited)	For the period from 1 January 2022 to 30 September 2022 <i>RMB'000</i> (unaudited)
Revenue	541,982	305,779
Net loss	(32,391)	(41,678)
Loss for the period and attributable to the equity holders of the Company	(32,391)	(40,539)
Other comprehensive income/(loss)	3,464	8,389
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Total comprehensive loss for the period	(28,927)	(33,289)
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The above information is subject to possible adjustments following further internal review, and is not based on any figure(s) or information which has/have been reviewed by the Company's external auditor or the Audit and Connected Transactions Review Committee.

By order of the Board
TOT BIOPHARM International Company Limited
Dr. Liu, Jun
Chief Executive Officer and Executive Director

Hong Kong, 10 November 2023

As at the date of this announcement, the executive director of the Company is Dr. Liu, Jun; the non-executive directors of the Company are Mr. Fu, Shan, Ms. Yeh-Huang, Chun-Ying and Dr. Liu, Weidong; and the independent non-executive directors of the Company are Ms. Hu, Lan, Mr. Chang, Hong-Jen and Dr. Wang, De Qian.